

# Improving Patient Care (IPC) Change Package Worksheet

## Screening, Brief Intervention, and Referral to Treatment (SBIRT)



Use this worksheet to assess where your team is with implementing SBIRT goals, objectives, and strategies.

In the Assessment column, use a 0-5 code to assess your current activities. Then in the Priority column, rank the activities in order, with 1 being the most urgent strategy to address.

Assessment	Code
Not answered.....	0
No protocol and/or not used.....	1
Partial protocol/rarely used.....	2
Partial protocol/used some of the time.....	3
Protocol/used most of the time.....	4
Protocol/always used.....	5

Goal	Objective	Target Strategy	Assessment (0-5)	Priority	
Enhance Quality of Care	Universal Annual Screening	Patient and practice education			
		Implemented drug and alcohol screening tools			
	Brief Intervention (brief negotiated interview)	Implemented clinical reporting system (CRS) substance use disorder (SUD) screening measures at <a href="https://www.ihs.gov/crs/">https://www.ihs.gov/crs/</a>	1. Alcohol screening 2. Screening for substance use 3. SUD in women of childbearing age		
		Implemented brief intervention and facilitating warm hand-off			
		Evoking self-directed change talk			
		Patient-centered care plans			
		Treatment/referral to alcohol, opioid, substance, tobacco use disorder is available			
		Care Coordination and Co-management	iCare – Care management groups used to support follow-up		
	Referral coordination				
	Behavioral health co-management				
Improve Population Health Approaches	Better Primary Care	Access and continuity of care			
		Emergency department/hospital follow-up protocol to connect patients to care			
	Document, Code and Bill	Electronic health record (EHR) documentation templates (future reminders dialog)			
Data-driven Quality	Joint Commission Tracers, iCare, CRS development measures				
Joy in Practice	Teamwork	Patient-centered medical home (PCMH) huddles, defined roles, protocols			
	Patient-centered Care	Patient surveys and patient and family advisory councils (PFACs)			
Healthy Community	Mitigate Suicide Risk	Suicided crisis services available (988 suicide and crisis lifeline)			
	Meet Patients' Social Health Needs	Screening for social determinants of health (SDOH) with referrals			

For more information about creating an IPC Change Package, visit <https://www.ihs.gov/office-of-quality/ipc/models-for-improving-care/change-package/>.

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