RESOURCE AND PATIENT MANAGEMENT SYSTEM

Patient Registration

(AG)

Addendum to User Manual

Version 7.1 Patch 14
September 2018

Office of Information Technology
Division of Information Resource Management
Albuquerque, New Mexico

Table of Contents

1.0   Introduction

Please review these changes and add a copy of them to any printed documentation your site may be using for Patient Registration (AG) v7.1. These changes will be integrated into future versions of the software, and user manuals and will no longer be considered an addendum at the time of the next release.

The addendum only provides guidance on changes made in the patch that are relevant to the user. To see a list of all changes made in a patch, please refer to the patch notes for each of the respective patches.

1.1   Background

The Medicare Access and CHIP Reauthorization Act (MACRA) of 2015 requires removal of the Social Security Number (SSN)-based Health Insurance Claim Number (HICN) from Medicare cards. The following are a few facts regarding the new Medicare Beneficiary Identifier (MBI) card:

- The MBI card is part of the fraud-prevention initiative to combat identity theft.

- The MBI card does not include the cardholder's gender or the signature line.

- A new MBI will replace the SSN-based HICN.

- The MBI will replace HICN for Medicare transactions such as billing, processing claims, and determining eligibility for services across multiple entities (examples include Social Security Administration (SSA), Railroad Retirement Board (RRB), states, Medicare providers, and health plans).

- Centers for Medicare and Medicaid Services (CMS) began mailing out new Medicare cards in April 2018. Medicare beneficiaries may start using their new Medicare cards as soon as they receive them.

- MBI will not change Medicare benefits.

1.2   MBI Characteristics

The new MBI will have the following characteristics:

- The same number of characters as the current HICN (11), but visibly distinguishable from the HICN;

- Contain uppercase alphabetic and numeric characters throughout the 11-digit identifier;

- Occupy the same field as the HICN on transactions;

- Be unique to each beneficiary (for example, a husband and wife will have separate MBIs);

- Be easy to read and limit the possibility of letters being interpreted as numbers (e.g., alphabetic characters are upper case only and will exclude the letters S, L, O, I, B, and Z);

- Not contain any embedded intelligence or special characters; and

- Not contain inappropriate combinations of numbers or strings that may be offensive.

> **Note:** Remind people with Medicare that the CMS will never contact them and request personal information. They should protect their new MBI like a credit card and only share it with those that they trust. CMS anticipates that the MBI will not be changed for an individual unless the MBI is compromised or other limited circumstances are still undergoing review.

1.3   Summary of Changes

Patches 13 and 14 provide enhancements and software fixes to Version 7.1 of the Patient Registration application:

- Added the **MBI** data entry field on the Medicare and Railroad Retirement Insurance page 4.

- Added six (6) application programming interfaces (APIs) for MBI validation, retrieval, and edits.

- Updated the Face Sheet to include when the MBI is entered.

- MBI entry conforms to format of 11 digits, uppercase alphabetic and numeric characters. Alphabetic characters exclude S, L, O, I, B, Z. See Appendix B.

- New **Add/Edit/Delete MBI** option

- New **MBI Detail Display** option

- Update to include MBI in the Medicare and Railroad Retirement reports

2.0   Patch 13 Changes

2.1   Add a New Patient (ADD) Option Includes New Medicare Beneficiary Identifier (MBI) Field

A new field for the MBI has been added to the Patient Registration option to add a new patient for Medicare coverage.

> **Note:** In the following examples, the last four characters of the MBIs and Medicare numbers have been replaced with dashes for security purposes.
> See Appendix A and Appendix B for more information on the MBI format.

```
Does this patient have MEDICARE COVERAGE? (Y/N) NO// Y

OUTPT MED/RR RELEASE DATE: T (JAN 19, 2018)
The HICN or MBI may be entered at this prompt.
 HICN: The SUFFIX will be prompted for next.
  MBI: The EFFECTIVE DATE will be prompted for next.

  CURRENT HICN:
   CURRENT MBI:

MEDICARE NUMBER: 1EE2EE3----
 EFFECTIVE DATE: 8/16/2018// 090118      << Future effective date is not allowed
 Response must not follow 8/16/2018

MEDICARE NAME: DEMO,PATIENT//
MEDICARE DATE OF BIRTH: AUG 11,1944//
QMB/SLMB:
PRIMARY CARE PROVIDER:
MEDICARE CARD COPY ON FILE:
DATE MEDICARE CC WAS OBTAINED:

Enter the ELIGIBILITY DATE: 090118  (JAN 01, 2018) << Future eligibility is allowed

SURE ABOUT THE FUTURE START DATE? No// Y     << Prompt to confirm entering a future
eligibility date

Type of COVERAGE (A, B, D): A
```

Figure 2-1: Example of MBI entry for Medicare coverage

```
Does this patient have RAILROAD RETIREMENT COVERAGE?(Y/N)NO// Y

OUTPT MED/RR RELEASE DATE: t (JAN 19, 2018)
The HICN or MBI may be entered at this prompt.
 HICN: The PREFIX will be prompted for next.
  MBI: The EFFECTIVE DATE will be prompted for next.

   CURRENT HICN:
    CURRENT MBI:

RAILROAD NUMBER: 1BB1CC1----

 EFFECTIVE DATE: 8/16/2018// 090118        << Future effective date is not allowed
 Response must not follow 8/16/2018

 RAILROAD NAME: DEMO,PATIENTP//
 QMB/SLMB:
 SIGNATURE ON FILE:
 DATE SIGNATURE WAS OBTAINED:
 PRIMARY CARE PROVIDER:
 RR CARD COPY ON FILE:
 DATE RR CC WAS OBTAINED:
RAILROAD DATE OF BIRTH: MAR 14,1942//  (MAR 14, 1942)

Enter the ELIGIBILITY DATE: 090118  (JAN 01, 2018)   << Future eligibility is allowe

SURE ABOUT THE FUTURE START DATE? No// Y    << Prompt to confirm entering a future
eligibility date

Type of COVERAGE (A, B, D): A
```

Figure 2-2: Example of MBI entry for Railroad Retirement

2.2   Edit a Patient's File (EPT) Option Includes New Medicare Beneficiary Identifier (MBI) Field

A new field for the MBI has been added to the Patient Registration option to edit a patient's file (**EPT**) for Medicare Insurance, Page 4. Figure 2-3 illustrates a patient who has an existing Medicare HICN and the entry of a new MBI.

```
IHS REGISTRATION EDITOR   (page 4)                       2017 DEMO CLINIC
==============================================================================
MEDICARE,PATIENT              (upd:FEB 08, 2018)      HRN:999903 CHS & DIRECT
==============================================================================
                        SUMMARY COVERAGE
------------------------------------------------------------------------------
SEQ   INSURER                COVERAGE TYPE              ELIG BEGIN - ELIG END
      SUBSCRIBER                POLICY NUMBER
==============================================================================
1.    MEDICARE               A                        01/01/2016        A
      MEDICARE,PATIENT        43211----
      MEDICARE               B                        01/01/2016        A
      MEDICARE,PATIENT        43211----
------------------------------------------------------------------------------
==============================================================================
Enter S(equence), A(dd) insurer, E(dit) insurer, T(oggle seq category)
V(iew) Historical Sequence Dates   L(ist inactive eligibilities): E
```

```
IHS REGISTRATION EDITOR    (page 4)                    2017 DEMO CLINIC
================================================================================
MEDICARE,PATIENT    (upd:FEB 08, 2018)              HRN:999903 CHS & DIRECT
================================================================================
                          SUMMARY COVERAGE
--------------------------------------------------------------------------------
SEQ   INSURER               COVERAGE TYPE              ELIG BEGIN - ELIG END
      SUBSCRIBER            POLICY NUMBER
================================================================================
1.    MEDICARE              A                          01/01/2016        A
       MEDICARE,PATIENT      432114----
      MEDICARE              B                          01/01/2016        A
       MEDICARE,PATIENT      432114----
--------------------------------------------------------------------------------
================================================================================
Enter the insurer number to edit. : 1


IHS REGISTRATION EDITOR         MEDICARE                2017 DEMO CLINIC
================================================================================
MEDICARE,PATIENT    (upd:FEB 08, 2018  HRN#:999903    (CHS & DIRECT)==========
===================== MEDICARE PART A AND B DATA ONLY ====================
1. Med. Release Date: JAN 09, 2018
2. QMB/SLMB :
3. IMP MSG FORM MCR SIG OBTAINED:
4. ADVANCE BENEFICIARY NOTICE:
....................... MEDICARE PART A AND B DATA ONLY .......................
. 5. Medicare Name : MEDICARE,PATIENT        6. Medicare Number: 432114----
   7. Prim. Care Prv:                        8. Date of Birth : JUN 07, 1940
   9. CC on file    :

    ELIG DATE BEGIN        (updated)    Cov   Plan Name         ELIG END
.................................................................................
10.  JAN 01, 2016           FEB 08, 2018   A
11.  JAN 01, 2016                          B
--------------------------------------------------------------------------------
(Edit = "E"  Add = "A"  Delete = "D")Type E, A, or D: E
CHANGE which item? (1-11) NONE// : 6
The HICN or MBI may be entered at this prompt.
  HICN: The SUFFIX will be prompted for next.
   MBI: The ISSUE DATE will be prompted for next.

  CURRENT HICN: 432114----
   CURRENT MBI:

MEDICARE NUMBER: 43211----// 3CD4DC3----
  EFFECTIVE DATE: 2/09/2018//          << Default to today's date


IHS REGISTRATION EDITOR         MEDICARE                2017 DEMO CLINIC
================================================================================
MEDICARE,PAITENT    (upd:FEB 09, 2018) HRN#:999903    (CHS & DIRECT)==========
===================== MEDICARE PART A AND B DATA ONLY ====================
1. Med. Release Date: JAN 09, 2018
2. QMB/SLMB :
3. IMP MSG FORM MCR SIG OBTAINED:
4. ADVANCE BENEFICIARY NOTICE:
....................... MEDICARE PART A AND B DATA ONLY .......................
. 5. Medicare Name : MEDICARE,PATIENT        6. Medicare Number: 3CD4DC3----
   7. Prim. Care Prv:                        8. Date of Birth  : JUN 07, 1940
```

```
     9. CC on file  :

     ELIG DATE BEGIN          (updated)      Cov   Plan Name          ELIG END
.............................................................................
10.  JAN 01, 2016           FEB 09, 2018    A
11.  JAN 01, 2016                           B
-----------------------------------------------------------------------------
(Edit = "E" Add = "A" Delete = "D")Type E, A, or D:


 IHS REGISTRATION EDITOR   (page 4)                         2017 DEMO CLINIC
=============================================================================
MEDICARE,PATIENT    (upd:FEB 09, 2018)  HRN:999903            CHS & DIRECT
=============================================================================
                            SUMMARY COVERAGE
-----------------------------------------------------------------------------
SEQ   INSURER              COVERAGE TYPE              ELIG BEGIN - ELIG END
      SUBSCRIBER           POLICY NUMBER
=============================================================================
1.    MEDICARE             A                          01/01/2016          A
      MEDICARE,PATIENT     3CD4DC3----
      MEDICARE             B                          01/01/2016          A
      MEDICARE,PATIENT     3CD4DC3----
-----------------------------------------------------------------------------
=============================================================================
Enter S(equence), A(dd) insurer, E(dit) insurer, T(oggle seq category)
V(iew) Historical Sequence Dates L(ist inactive eligibilities):
```

Figure 2-3: Example of existing Medicare HICN and entry of a new MBI

A new field for the MBI has been added to the Patient Registration option to edit a patient's file (**EPT**) for Railroad Retirement Insurance, Page 4. Figure 2-4 illustrates a patient with an existing Railroad Retirement HICN and the entry of a new MBI.

```
IHS REGISTRATION EDITOR   (page 4)                         2017 DEMO CLINIC
=============================================================================
RAILROAD,PATIENTB            (upd:FEB 09, 2018)        HRN:999901 CHS & DIRECT
=============================================================================
                            SUMMARY COVERAGE
-----------------------------------------------------------------------------
SEQ   INSURER              COVERAGE TYPE              ELIG BEGIN - ELIG END
      SUBSCRIBER           POLICY NUMBER
=============================================================================
1.    RAILROAD RETIREMENT   A                          01/01/2015          A
      RAILROAD,PATIENTB      AB60602----
      RAILROAD RETIREMENT   B                          01/01/2015          A
      RAILROAD,PATIENTB      AB60602----
-----------------------------------------------------------------------------
=============================================================================
Enter S(equence), A(dd) insurer, E(dit) insurer, T(oggle seq category)
V(iew) Historical Sequence Dates  L(ist inactive eligibilities): **E**

IHS REGISTRATION EDITOR   (page 4)                         2017 DEMO CLINIC
=============================================================================
RAILROAD,PATIENTB            (upd:FEB 09, 2018)        HRN:999901 CHS & DIRECT
=============================================================================
                            SUMMARY COVERAGE
-----------------------------------------------------------------------------
SEQ   INSURER              COVERAGE TYPE              ELIG BEGIN - ELIG END
```

```
       SUBSCRIBER              POLICY NUMBER
================================================================================
1.    RAILROAD RETIREMENT     A                        01/01/2015        A
       RAILROAD,PATIENTB       AB60602----
      RAILROAD RETIREMENT     B                        01/01/2015        A
       RAILROAD,PATIENTB       AB60602----
--------------------------------------------------------------------------------
================================================================================
Enter the insurer number to edit. : 1
IHS REGISTRATION EDITOR        RAILROAD RETIREMENT        2017 DEMO CLINIC
================================================================================
RAILROAD,PATIENTB   (upd:FEB 07, 2018)  HRN#:999901   (CHS & DIRECT)==========
====================== RAILROAD PART A AND B DATA ONLY ======================
1. MSP Patient(Y/N) :      Date signature obtained:
   MSP Reason   :
2. QMB/SLMB  :
3. Med. Release Date: JAN 08, 2018
...................... RAILROAD PART A AND B DATA ONLY ......................
.  4.Railroad Name : RAILROAD,PATIENTB          5.Railroad Number: AB60602----
   6.Prim. Care Prv:                            7.Date of Birth : FEB 07, 1935
   8.CC on file :

     ELIG DATE BEGIN         (updated)   Cov    Plan Name          ELIG END
................................................................................
9.   JAN 01, 2015                        A
10.  JAN 01, 2015                        B
--------------------------------------------------------------------------------

(Edit = "E"  Add = "A" Delete = "D")Type E, A, or D: E

Enter field number to edit: 5
The HICN or MBI may be entered at this prompt.
 HICN: The PREFIX will be prompted for next.
  MBI: The ISSUE DATE will be prompted for next.

CURRENT HICN: AB60602----
CURRENT MBI:

RAILROAD NUMBER: 60602----// 6JJ4KJ2----
  EFFECTIVE DATE: 2/09/2018//              << Default to today's date

IHS REGISTRATION EDITOR        RAILROAD RETIREMENT        2017 DEMO CLINIC
================================================================================
RAILROAD,PATIENTB   (upd:FEB 09, 2018)    HRN#:999901  (CHS & DIRECT)==========
====================== RAILROAD PART A AND B DATA ONLY ======================
1. MSP Patient(Y/N) :      Date signature obtained:
   MSP Reason   :
2. QMB/SLMB  :
3. Med. Release Date: JAN 08, 2018
...................... RAILROAD PART A AND B DATA ONLY ......................
.  4. Railroad Name : RAILROAD,PATIENTB       5. Railroad Number: 6JJ4KJ2----
   6. Prim. Care Prv:                         7. Date of Birth  : FEB 07, 1935
   8. CC on file   :

     ELIG DATE BEGIN         (updated)   Cov    Plan Name          ELIG END
................................................................................
9.   JAN 01, 2015          FEB 09, 2018   A
10.  JAN 01, 2015                         B
--------------------------------------------------------------------------------

(Edit = "E"  Add = "A" Delete = "D")Type E, A, or D:
```

```
IHS REGISTRATION EDITOR  (page 4)                           2017 DEMO CLINIC
================================================================================
RAILROAD,PATIENTB            (upd:FEB 09, 2018)        HRN:999901 CHS & DIRECT
================================================================================
                              SUMMARY COVERAGE
--------------------------------------------------------------------------------
SEQ   INSURER                    COVERAGE TYPE              ELIG BEGIN - ELIG END
      SUBSCRIBER                 POLICY NUMBER
================================================================================
1. RAILROAD RETIREMENT          A                           01/01/2015        A
    RAILROAD,PATIENTB           6JJ4KJ20----
  RAILROAD RETIREMENT           B                           01/01/2015        A
    RAILROAD,PATIENTB           6JJ4KJ2----
--------------------------------------------------------------------------------
================================================================================
Enter S(equence), A(dd) insurer, E(dit) insurer, T(oggle seq category)
V(iew) Historical Sequence Dates L(ist inactive eligibilities):
```

Figure 2-4: Example of existing Railroad Retirement HICN and entry of a new MBI

A new field for the MBI has been added to the Patient Registration option to edit a patient's file (**EPT**) for Medicare Insurance, Page 4. Figure 2-5 illustrates a patient with new Medicare eligibility and the entry of a new MBI.

```
IHS REGISTRATION EDITOR (page 4)                           2017 DEMO CLINIC
================================================================================
MEDICARE,PATIENTC            (upd:FEB 09, 2018)    HRN:999907     CHS & DIRECT
================================================================================
                              SUMMARY COVERAGE
--------------------------------------------------------------------------------
SEQ    INSURER                    COVERAGE TYPE              ELIG BEGIN - ELIG END
        SUBSCRIBER                 POLICY NUMBER
================================================================================
--------------------------------------------------------------------------------
Enter S(equence), A(dd) insurer, E(dit) insurer, T(oggle seq category)
V(iew) Historical Sequence Dates L(ist inactive eligibilities): A
Select INSURER NAME: MEDICARE ( MEDICARE/MEDICARERX )

The following matches were found:
1: MEDICARE                           - P.O. BOX 55555
                                       DALLAS, TX 11111-0159

Select 1-9: 1

IHS REGISTRATION EDITOR               MEDICARE               2017 DEMO CLINIC
================================================================================
MEDICARE,PATIENTC     (upd:FEB 09, 2018) HRN#:999907  (CHS & DIRECT)==========
====================== MEDICARE PART A AND B DATA ONLY =====================
1. Med. Release Date: FEB 09, 2018
2. QMB/SLMB :
3. IMP MSG FORM MCR SIG OBTAINED:
4. ADVANCE BENEFICIARY NOTICE:
...................... MEDICARE PART A AND B DATA ONLY ......................
. 5. Medicare Name :                          6. Medicare Number:
  7. Prim. Care Prv:                          8. Date of Birth :
  9. CC on file    :

    ELIG DATE BEGIN        (updated)    Cov      Plan Name         ELIG END
................................................................................
```

```
--------------------------------------------------------------------------------

OUTPT MED/RR RELEASE DATE: FEB 9,2018
The HICN or MBI may be entered at this prompt.
  HICN: The SUFFIX will be prompted for next.
   MBI: The ISSUE DATE will be prompted for next.


   CURRENT HICN:
    CURRENT MBI:


MEDICARE NUMBER: 4QQ4EE3----
EFFECTIVE DATE: 2/09/2018//          << Default to today's date
MEDICARE NAME: MEDICARE,PATIENTC//
MEDICARE DATE OF BIRTH: MAY 17,1940// (MAY 17, 1940)
QMB/SLMB:
PRIMARY CARE PROVIDER:
MEDICARE CARD COPY ON FILE:
DATE MEDICARE CC WAS OBTAINED:
Enter the ELIGIBILITY DATE: 010117 (JAN 01, 2017)
Type of COVERAGE (A, B, D): A

IHS REGISTRATION EDITOR               MEDICARE 2017                DEMO CLINIC
===============================================================================
MEDICARE,PATIENTC    (upd:FEB 09, 2018)   HRN#:999907 (CHS & DIRECT)==========
======================= MEDICARE PART A AND B DATA ONLY =======================
1. Med. Release Date: FEB 09, 2018
2. QMB/SLMB :
3. IMP MSG FORM MCR SIG OBTAINED:
4. ADVANCE BENEFICIARY NOTICE:
........................ MEDICARE PART A AND B DATA ONLY .......................
.  5. Medicare Name  : MEDICARE,PATIENTC    6. Medicare Number: 4QQ4EE3----
   7. Prim. Care Prv:                       8. Date of Birth : MAY 17, 1940
   9. CC on file    :

    ELIG DATE BEGIN      (updated)    Cov     Plan Name          ELIG END
...............................................................................
10. JAN 01, 2017          FEB 09, 2018    A
-------------------------------------------------------------------------------
(Edit = "E" Add = "A" Delete = "D") Type E, A, or D:
IHS REGISTRATION EDITOR  (page 4)                         2017 DEMO CLINIC
===============================================================================
MEDICARE,PATIENTC            (upd:MAR 14, 2018)      HRN:999907 CHS & DIRECT
===============================================================================
                         SUMMARY COVERAGE
-------------------------------------------------------------------------------
SEQ   INSURER             COVERAGE TYPE           ELIG BEGIN - ELIG END
       SUBSCRIBER          POLICY NUMBER
===============================================================================
1. MEDICARE              A                        01/01/2017        A
   MEDICARE,PATIENTC     4ED5DD4----
-------------------------------------------------------------------------------
===============================================================================
Enter S(equence), A(dd) insurer, E(dit) insurer, T(oggle seq category)
V(iew) Historical Sequence Dates L(ist inactive eligibilities):
```

Figure 2-5: Example of New Medicare Eligibility and entry of a new MBI

A new field for the MBI has been added to the Patient Registration option to edit a
patient's file (**EPT**) for Railroad Retirement Insurance, Page 4. Figure 2-6 illustrates
a patient with new Railroad Retirement eligibility and entry of a new MBI.

```
IHS REGISTRATION EDITOR   (page 4)                           2017 DEMO CLINIC
================================================================================
RAILROAD,PATIENTB              (upd:FEB 09, 2018)      HRN:999908 CHS & DIRECT
================================================================================
                              SUMMARY COVERAGE
--------------------------------------------------------------------------------
SEQ     INSURER                   COVERAGE TYPE         ELIG BEGIN - ELIG END
        SUBSCRIBER                POLICY NUMBER
================================================================================
--------------------------------------------------------------------------------
================================================================================
Enter S(equence), A(dd) insurer, E(dit) insurer, T(oggle seq category)
V(iew) Historical Sequence Dates L(ist inactive eligibilities): A
Select INSURER NAME: RAILROAD ( RAILRO/RAILROAD )
RAILROAD RETIREMENT                 - 1234 EAST BLVD
                                      ALBUQUERQUE, NM 88888


OK? Y//

IHS REGISTRATION EDITOR       RAILROAD RETIREMENT          2017 DEMO CLINIC
================================================================================
RAILROAD,PATIENTB    (upd:FEB 09, 2018)   HRN#:999908 (CHS & DIRECT)==========
====================== RAILROAD PART A AND B DATA ONLY =====================
1. MSP Patient(Y/N) :       Date signature obtained:
   MSP Reason :
2. QMB/SLMB :
3. Med. Release Date: FEB 09, 2018
........................ RAILROAD PART A AND B DATA ONLY .......................
.  4. Railroad Name :                        5. Railroad Number:
   6. Prim. Care Prv:                         7. Date of Birth  :
   8. CC on file    :

     ELIG DATE BEGIN       (updated)   Cov    Plan Name         ELIG END
--------------------------------------------------------------------------------
OUTPT MED/RR RELEASE DATE: FEB 9,2018//
The HICN or MBI may be entered at this prompt.
 HICN: The PREFIX will be prompted for next.
  MBI: The ISSUE DATE will be prompted for next.

   CURRENT HICN:
    CURRENT MBI:

RAILROAD NUMBER: 6FF4DD4----
EFFECTIVE DATE: 2/09/2018//     << Default to today's date

RAILROAD NAME: RAILROAD,PATIENTB//
   ALIAS: RAILROAD,PATIENTB//
QMB/SLMB:
SIGNATURE ON FILE:
DATE SIGNATURE WAS OBTAINED:
PRIMARY CARE PROVIDER:
RR CARD COPY ON FILE:
DATE RR CC WAS OBTAINED:
RAILROAD DATE OF BIRTH: AUG 11,1939//     (AUG 11, 1939)

Enter the ELIGIBILITY DATE: 010117    (JAN 01, 2017)
Type of COVERAGE (A, B, D): A

IHS REGISTRATION EDITOR       RAILROAD RETIREMENT          2017 DEMO CLINIC
================================================================================
RAILROAD,PATIENTB   (upd:FEB 09, 2018)      HRN#:999908 (CHS & DIRECT)==========
```

```
====================== RAILROAD PART A AND B DATA ONLY ======================
1. MSP Patient(Y/N) :        Date signature obtained:
   MSP Reason       :
2. QMB/SLMB         :
3. Med. Release Date: FEB 09, 2018
....................... RAILROAD PART A AND B DATA ONLY ......................
.   4. Railroad Name : RAILROAD,PATIENTB      5. Railroad Number: 6FF4DD4----
    6. Prim. Care Prv:                         7. Date of Birth  : AUG 11, 1939
    8. CC on file    :

     ELIG DATE BEGIN        (updated)   Cov    Plan Name        ELIG END
..............................................................................
9.    JAN 01, 2017                      A
------------------------------------------------------------------------------

(Edit = "E" Add = "A" Delete = "D") Type E, A, or D:

IHS REGISTRATION EDITOR  (page 4)                            2017 DEMO CLINIC
==============================================================================
RAILROAD,PATIENTB        (upd:MAR 15, 2018)        HRN:999908 CHS & DIRECT
==============================================================================
                              SUMMARY COVERAGE
------------------------------------------------------------------------------
SEQ    INSURER                  COVERAGE TYPE          ELIG BEGIN - ELIG END
        SUBSCRIBER               POLICY NUMBER
==============================================================================
1.     RAILROAD RETIREMENT      A                     01/01/2017         A
        RAILROAD,PATIENTB       6FF4DD4----
------------------------------------------------------------------------------
==============================================================================
Enter S(equence), A(dd) insurer, E(dit) insurer, T(oggle seq category)
V(iew) Historical Sequence Dates L(ist inactive eligibilities):
```

Figure 2-6: Example of New Railroad Retirement Eligibility and entry of a new MB

2.3   Page 4 (P4) – Insurance Summary Edit Option

The **P4** option allows the user to update the new MBI fields directly to the Medicare and Railroad Retirement Insurance page. The user can add a new MBI entry or add to an existing HICN entry.

2.4   Face Sheet (FAC) – Update to Include New MBI Entry

The face sheet has been updated to display/print the new MBI.

```
Select Patient Registration <TEST ACCOUNT> Option: FAC

              *** CONFIDENTIAL PATIENT INFORMATION ***
                      2013 DEMO HOSPITAL
                  AMBULATORY CARE RECORD BRIEF
                  -----------------------------
FEB 13, 2018@12:14:28                                        Page: 1
==============================================================================
PATIENT: DEMO,PATIENTF                                CHART #: 999949
==============================================================================
COMPUTER FILE EST: DEC 13, 2017(GT)          LAST EDIT: JAN 25, 2018 (GT)
------------------------------------------------------------------------------
```

```
SSN: 000001001P                                    SSN STATUS UNKNOWN
CLASS: INDIAN/ALASKA NATIVE                                      SEX: MALE
COMMUNITY: SANTA FE                                    BIRTHDAY: MAR 11, 1939
   COUNTY: SANTA FE                                           AGE: 78 YRS
CURRENT ADDRESS:
     PO BOX 111
     PICURIS, NEW MEXICO 00000
PHONE NUMBERS ---
HOME:                       WORK:
OTHER PHONE:
RACE: AMERICAN INDIAN OR ALASKA NATIVE     ETHNICITY: NOT HISPANIC OR LATINO
PREFERRED LANGUAGE:                        PREFERRED METHOD:
NUMBER IN HOUSEHOLD:                       TOTAL HOUSEHOLD INCOME: /
-------------------------------------------------------------------------------
NOTICE OF PRIVACY PRACTICES REC'D BY PATIENT : YES          DATE : DEC 13, 2017
ACKNOWLEDGEMENT OF RECEIPT OF NPP SIGNED : YES
-------------------------------------------------------------------------------
TRIBE: PUEBLO OF PICURIS, NM                          INDIAN QUANTUM: FULL
BIRTHPLACE: SANTA FE, NEW MEXICO
RELIGION:                                             TRIBE ENROLL #:
-------------------------------------------------------------------------------
FATHER:                                    BIRTHPLACE:
MOTHER:                                    BIRTHPLACE:
-------------------------------------------------------------------------------
EM CONTACT:                                EM PHONE:
EM ADDRESS:
-------------------------------------------------------------------------------
                         *** THIRD PARTY ELIGIBILITY ***
MEDICARE:
TYPE        NUMBER                         ELIG. DATE      ELIG. END DATE
A           4VV4PP2----                    JAN 01, 2017
B           4VV4PP2----                    JAN 01, 2017
  NAME: DEMO,PATIENTF
  DATE OF BIRTH: MAR 11, 1939
-------------------------------------------------------------------------------
***   ELIGIBILITY FOR CARE: CHS & DIRECT   ***

                    *** CONFIDENTIAL PATIENT INFORMATION ***
```

Figure 2-7: Medicare MBI face sheet display

```
Select Patient Registration <TEST ACCOUNT> Option: FAC

             *** CONFIDENTIAL PATIENT INFORMATION ***
                      2013 DEMO HOSPITAL
                   AMBULATORY CARE RECORD BRIEF
                   ------------------------------

FEB 13, 2018@12:07:59                                            Page: 1
===============================================================================
PATIENT: RAILROAD,PATIENTC                              CHART #: 999931
===============================================================================
COMPUTER FILE EST: JAN 25, 2018(GT)        LAST EDIT: FEB 06, 2018 (GT)
-------------------------------------------------------------------------------
OTHER NAME(S): RAILROAD,PATIENTC
SSN: 000001002P                                    SSN STATUS UNKNOWN
CLASS: INDIAN/ALASKA NATIVE                                      SEX: MALE
COMMUNITY: SANTA FE                                    BIRTHDAY: APR 28, 1942
   COUNTY: SANTA FE                                           AGE: 75 YRS
CURRENT ADDRESS:
```

```
     55 MAIN ST
     SANTA FE, NEW MEXICO 00001
PHONE NUMBERS ---
HOME:                      WORK:
OTHER PHONE:
RACE: AMERICAN INDIAN OR ALASKA NATIVE        ETHNICITY: NOT HISPANIC OR LATINO
PREFERRED LANGUAGE:                           PREFERRED METHOD:
NUMBER IN HOUSEHOLD:                          TOTAL HOUSEHOLD INCOME: /
-------------------------------------------------------------------------------
NOTICE OF PRIVACY PRACTICES REC'D BY PATIENT : YES         DATE : JAN 25, 2018
ACKNOWLEDGEMENT OF RECEIPT OF NPP SIGNED : YES
-------------------------------------------------------------------------------
TRIBE: PUEBLO OF PICURIS, NM                        INDIAN QUANTUM: FULL
BIRTHPLACE: SANTA FE, NEW MEXICO
RELIGION:                                           TRIBE ENROLL #:
-------------------------------------------------------------------------------
FATHER:                            BIRTHPLACE:
MOTHER:                            BIRTHPLACE:
-------------------------------------------------------------------------------
EM CONTACT:                        EM PHONE:
EM ADDRESS:
-------------------------------------------------------------------------------
                     *** THIRD PARTY ELIGIBILITY ***
-------------------------------------------------------------------------------
RAILROAD RETIREMENT:
TYPE              NUMBER                    ELIG. DATE       ELIG. END DATE
  A               3XX4CC5----               JAN 01, 2017
  B               3XX4CC5----               JAN 01, 2017
   NAME: RAILROAD,PATIENTB
   DATE OF BIRTH: APR 28, 1942
-------------------------------------------------------------------------------
                  *** ELIGIBILITY FOR CARE: CHS & DIRECT ***

                  *** CONFIDENTIAL PATIENT INFORMATION ***
```

Figure 2-8: Railroad Retirement MBI face sheet display

3.0   Patch 14 Changes

3.1   Add/Edit/Delete MBI (EDT) Option

Patch 14 includes new **Add**, **Edit**, and **Delete** options for the MBI for Medicare and Railroad Retirement.

> **Note:** In the following examples, the last four characters of the MBIs and Medicare numbers have been replaced with dashes for security purposes.
> See Appendix A and Appendix B for more information on the MBI format.

```
Select Patient Registration Option: MBI    Patient MBI Menu
      DTL Patient MBI Details
      EDT Patient MBI Edit
```

Figure 3-1: Patient MBI Edit option

```
Select Patient MBI Menu Option:  EDT    Patient MBI Edit
Select PATIENT NAME: DEMO,PATIENTA
                                   M  09-19-1940    000001007P    TST 999945


Patient has no MBI history on file.

ENTER ACTION (<A>dd MBI,<E>dit MBI,<D>elete MBI): ADD
MBI: 3CD4GG1----
EFFECTIVE DATE: 8/16/2018//

        Eff Date        MBI            Source
1)      AUG 16, 2018    3CD4GG1----    OTHER

ENTER ACTION (<A>dd MBI,<E>dit MBI,<D>elete MBI):
```

Figure 3-2: Add MBI example

```
Select Patient MBI Menu Option:  EDT    Patient MBI Edit
Select PATIENT NAME: DEMO,PATIENTB

                                   M  12-01-1945    000001008P    TST T99977

        Eff Date        MBI            Source
1)      AUG 10, 2018    3XA4GM2----    MEDICARE CARD

ENTER ACTION (<A>dd MBI,<E>dit MBI,<D>elete MBI): EDIT
SELECT ENTRY (1-1): 1
MBI: 3CDA4GM2----// 5XA4GM2----
SOURCE: MEDICARE CARD// MEDICARE CARD

        Eff Date        MBI            Source
1)      AUG 14, 2018    5XA4GM2----    MEDICARE CARD
```

Figure 3-3: Edit MBI example

```
Select Patient MBI Menu Option: EDT    Patient MBI Edit
Select PATIENT NAME:
  DEMO,PATIENTB                          M 12-01-1945    000001009P      TST T99977


          Eff Date        MBI              Source
1)        AUG 14, 2018    5XA4GM2----     MEDICARE CARD

ENTER ACTION (<A>dd MBI,<E>dit MBI,<D>elete MBI): D DELETE
SELECT ENTRY (1-1): 1
Patient has no MBI history on file.
```

Figure 3-4: Delete MBI example

3.2   Detailed MBI (DLT) Option

Patch 14 includes a new MBI detail display option for Medicare and Railroad
Retirement.

```
Select Patient Registration Option: MBI    Patient MBI Menu
      DTL Patient MBI Details
      EDT Patient MBI Edit
```

Figure 3-5: Patient MBI Details option

```
Select Patient MBI Menu Option:  DTL   Patient MBI Details
Select Patient MBI Menu Option:   Patient MBI Details
Select PATIENT NAME: DEMO,PATIENTC
                                       M 09-17-1940    000001003P      TST 999908
Patient has no MBI history on file.
```

Figure 3-6: Example of Patient with no entered MBI

```
Select Patient MBI Menu Option: DTL Patient MBI Details
Select PATIENT NAME: DEMO,PATIENTR
                                       F  06-11-1940    000001004P      TST 999902


          Eff Date        MBI              Source
 1)       AUG 15, 2018    3DD4CC6----     RAILROAD RETIREMENT CARD
```

Figure 3-7: Railroad Retirement MBI example

```
Select Patient MBI Menu Option: DTL Patient MBI Details
Select PATIENT NAME: DEMO,PATIENTL
                                       F  08-20-1935    000001005P      TST 999906


          Eff Date        MBI              Source
 1)       AUG 01, 2018    5KH9RQ4----     MEDICARE CARD
```

Figure 3-8: Medicare MBI example

3.3   Medicare and Railroad Retirement Reports

Patch 14 includes an updated MBI display for Medicare and Railroad Retirement reports.

- Print List of Medicare/Railroad Ret. Holders (MCR)
- Print List of Medicare Part A Enrollees (MCRA)
- Print List of Medicare Part B Enrollees (MCRB)
- Print List of Medicare Part A & B Enrollees (MCR*)
- Print List of Patients – 65 yrs and older (OVE)
- Patient Age Report (AGE)

Appendix A: New Card Examples

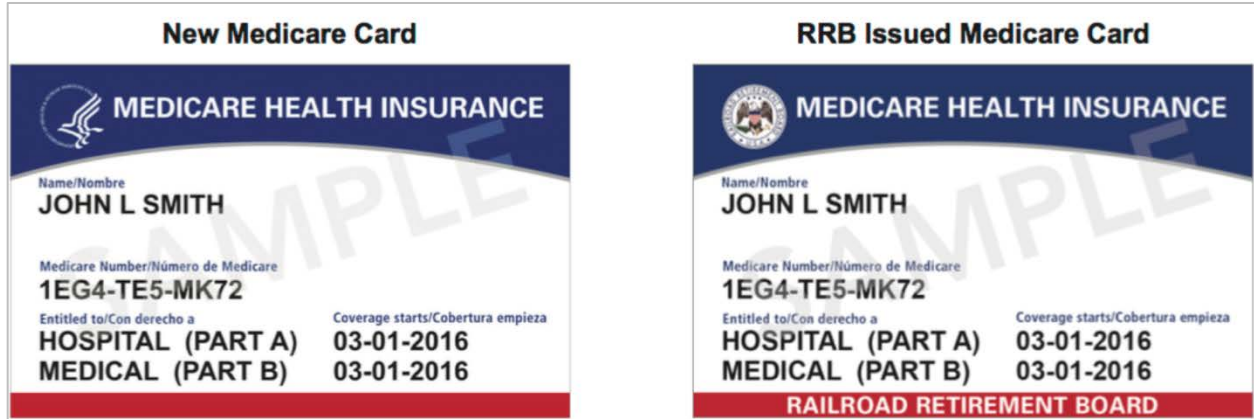Figure A-1 shows examples of the new Medicare and Railroad Retirement cards.

Figure A-1: New card examples

Appendix B: MBI Format

Table B-1: MBI format

Position	1	2	3	4	5	6	7	8	9	10	11
Type	C	A	AN	N	A	AN	N	A	A	N	N

The MBI is formatted as shown in Table B-1, where:

- **C:** Numeric 1–9
- **A:** Alphabetic character A–Z ,excluding S, L, O, I, B, and Z
- **N:** Numeric 0–9
- **AN:** Either A or N

> **Note:** Alphabetic characters are upper case only.

- **Position 1:** Numeric values 1–9
- **Position 2:** Alphabetic values A–Z, excluding S, L, O, I, B, Z
- **Position 3:** Alpha-numeric values 0–9 and A–Z, excluding S, L, O, I, B, Z
- **Position 4:** Numeric values 0–9
- **Position 5:** Alphabetic values A–Z, excluding S, L, O, I, B, Z
- **Position 6:** Alpha-numeric values 0–9 and A–Z excluding S, L, O, I, B, Z
- **Position 7:** Numeric values 0–9
- **Position 8:** Alphabetic values A–Z, excluding S, L, O, I, B, Z
- **Position 9:** Alphabetic values A–Z, excluding S, L, O, I, B, Z
- **Position 10:** Numeric values 0–9
- **Position 11:** Numeric values 0–9

Acronym List

Acronym	Term Meaning
API	Application Programming Interface
CMS	Centers for Medicare and Medicaid Services
HIC	Health Insurance Claim
HICN	HIC Number
IHS	Indian Health Service
MACRA	Medicare Access and CHIP Reauthorization Act
MBI	Medicare Beneficiary Identifier
RPMS	Resource and Patient Management System
RRB	Railroad Retirement Board
SSA	Social Security Administration
SSN	Social Security Number

Contact Information

If you have any questions or comments regarding this distribution, please contact the OIT Help Desk (IHS).

Phone: (888) 830-7280 (toll free)

Web: https://www.ihs.gov/helpdesk/

Email: support@ihs.gov